



# TaxWorks

PROFESSIONAL TAX SOFTWARE

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(800) 230-2322

February 19, 2007

Dear Friend,

Our primary purpose has always been to provide customers and their clients with products and services that improve the quality of life. We have been presented with an opportunity to accelerate enhancements to these products and services. *We are pleased to announce that TaxWorks has joined the H&R Block family as an **independent subsidiary**.*

While considering this proposal it was not enough that our employees and customers not be adversely affected, the case had to be made that they would, in fact, be better served as a result of this transaction. We are confident this case was clearly made.

Your account has not been sold to another software company. TaxWorks continues to operate the same way it has operated over the past three decades. The personnel, products, services, and seminars all remain intact. Our headquarters continue to be in Kaysville, Utah. We look forward to moving into our new building. We will continue to grow the company by listening to you, our customer, and responding to your needs.

Your loyalty and support have meant a great deal to us through the years. It was always Wayne's dream to grow the company bigger and better. Block is committed to offering new and innovative opportunities now, and in the future, while insuring the integrity of the past. We appreciate the vital role that tax preparation software plays in your business and livelihood, and we are excited to better serve you with these additional resources.

We look forward to the next three decades.

Sincerely,

David W. Bates, COO

Lyle F. Petersen, VP

Ann W. Bates